Sightline

by Consilio

Sightline Legal Hold Overview

◄ Effectively manage legal holds with a *leading platform trusted by legal & compliance teams*

◄ Import employee data from popular HRIS systems and trigger preservation-in-place with Microsoft Purview integration

◄ Increase efficiency with powerful templating and automation across cases, notifications, surveys, and workflows

◄ Drive transparency of your legal hold process with dashboards, detailed reporting, and automatic communications

Top-Rated Discovery & Legal Hold
+
World-Class Client Experience

99%
Client Satisfaction Rating

65+
Forensics and Security Certifications

23K+
Customer Support Requests Managed per Month

12K+
Matters Currently Hosted **Globally**

100
Of the **AmLaw 100** as Clients

Schedule a Demo & Client Consultation:
consilio.com/demo

Beyond just award-winning software, Sightline Legal Hold by Consilio is modern enterprise legal hold by the global leader in legal solutions. With more than a decade of experience developing innovative legal technology software Sightline is trusted by corporations and law firms worldwide to increase the quality and efficiency of legal hold workflows while reducing cost and risk. More than just software, Consilio fully supports you with our Sightline Care award-winning client experience and proven consultative expertise in designing and implementing best-in-class legal hold workflows.

Leader WINTER 2023

Momentum Leader WINTER 2022

Best Support SPRING 2022

High Performer SUMMER 2021

Users Love Us

Best Support Mid-Market WINTER 2023

Key Sightline Legal Hold Features and Capabilities

Sightline Legal Hold efficiently handles legal hold workflows with a purpose-built application emphasizing workflow flexibility, data syncronization, automation, and reporting accuracy.

Visualize your Entire Legal Hold Workflow
At a high-level, view your personal or organization's workflow – from cases and acknowledgment rates to survey responses and preservation status.

Administer Employee Lists
Add / update employees to Sightline Legal Hold individually, through CSV upload, or through FTP pull from popular HRIS platforms.

Custom Recorded Data Fields
Employee / Case data can be further enhanced with custom data fields to capture additional data (such as Business Unit, Geography, etc.)

Manage Preservations and Communications Together or Independently
Flexibility to manage preservation and communication workflows independently allows users to fit to an organization / case needs.

Speed through Workflows with Templates
Setup multiple templates to create a baseline of data to speed through the administrative process and reduce errors.

Administration of Surveys
Optionally administer highly-customizable surveying with tracked responses to each custodian.

One Source for Driving your Legal Hold Workflow
From surveys to preservations and communications, drive your workflow from one user-friendly platform rather than separate applications.
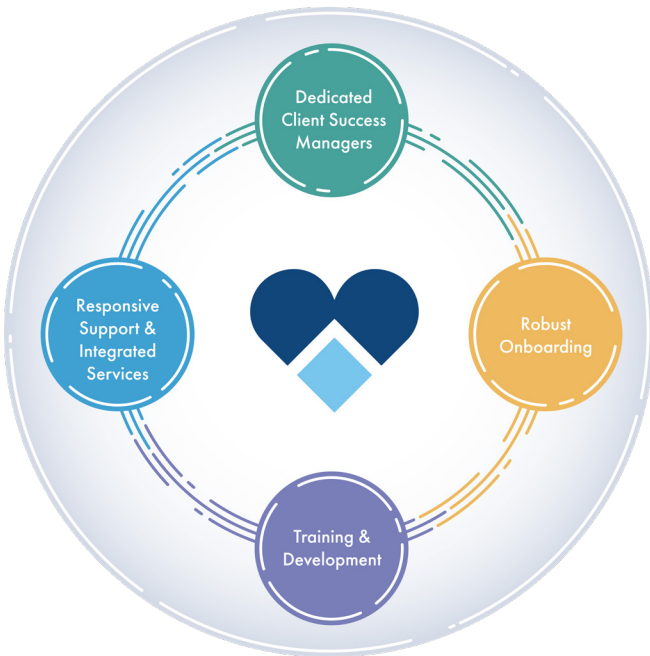
Drive Effective Communications
Administer highly-customizable communications to meet your workflow need – including escalations, reminders, releases, and ancillary notices to non-custodians.

Promote Transparency
Keep additional stakeholders in the know with summaries and copies of correspondence. Track & audit your entire workflow with detailed logging and reporting.

Consilio®
Global Leader in Legal Consulting & Services
consilio.com

Additional Capabilities in Sightline for Discovery Workflows

- ✓ Drag & Drop / High-Speed Upload & Processing
- ✓ Speed Coding
- ✓ Smart Search
- ✓ Batch Printing & Export

- ✓ Fully Customizable Review Environment
- ✓ Audio & Video Review
- ✓ Project Templates
- ✓ Batch Redactions

- ✓ Built in Analytics & Reporting
- ✓ Always-On Continuous Active Learning
- ✓ Reusable AI Models
- ✓ Flexible Service Model

- ✓ Interactive Data Visualizations
- ✓ Extensive Productivity & Metadata Reports
- ✓ Project & Assignment Controls
- ✓ Categorization Module

sightline care ♥♥

Best-in-class service and support from the global leader in eDiscovery. When you choose Sightline by Consilio, you benefit from a strategic partner committed to your success with expertise solving for the toughest challenges. We do this by offering:

- **Dedicated Client Success Managers** support you as a non-billable client advocate from onboarding and training through maximizing your Sightline investment.
- **Proven Legal Hold Experts** available for consultations on legal hold workflow design, playbook & best practice development, migrations, & implementations.
- **Sightline-certified Project Managers** working as experienced extensions of your own team – able to support you no matter the task.
- **Seamlessly integrated support services** offer bandwidth available on demand at a reasonable cost.
- **Secure, private hosted infrastructure** provides peace of mind that you and your client's data are in good hands.
- **Self- or Full-service options** provide you with support flexibility across regions, matter types, or individual projects

Trusted to Perform

Unlike other solutions, Sightline is hosted on Consilio's secured private hosted infrastructure and not on the public cloud. Trusted by over 4,000+ global corporations and law firms across the world, your client's data and experience is backed by dedicated teams of product, engineering, and security experts. Hosted in global environments including U.S. ITAR, Consilio successfully completes over 150 security audits annually for clients from financial services to bio / pharmaceutical – conforming to the strictest requirements.

For more on our global infrastructure security, visit consilio.com/security.

Ready to Learn More?
Visit consilio.com/legalhold or email sightline@consilio.com

PM.FS0172.C.20230228